

Analysis of the Current Status of AI Servers in China



Overview

This report provides a comprehensive analysis of the market's current state as of the 2026 edition, examining the complex interplay of domestic policy, technological innovation, supply chain constraints, and end-user adoption that is shaping its trajectory. China built hundreds of AI data centers to catch the AI boom. The country poured billions into AI infrastructure, but the data center gold rush is unraveling as. Ever since China's DeepSeek artificial intelligence (AI) chatbot made headlines in January, the country's cloud computing and internet industries have been racing to develop AI for consumers and businesses, according to Goldman Sachs Research. firms scale globally and invest more at home, while Chinese firms expand with self-developed chips, but both prioritize energy stability going forward. While intended to hinder China's technological progress, these restrictions may have had an unintended consequence - fueling even greater demand for. When China announced its "AI+" strategy this week, the ripple reached far beyond policy circles. The announcement not only spurred a flurry of investment, but also revealed a clear trajectory: a server-chip market that is set to cross \$100 billion by the end of the decade. For anyone watching the. The AI Computing

Power Concept Index, compiled by Chinese financial data provider Wind and comprising 54 component stocks, hit a record high on Monday, with an increase of 166 per cent over the past 52 weeks. The frenzy was stoked by DeepSeek's hint last week that it has changed its data format to.

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The country poured billions into AI infrastructure, but the data center gold rush is unraveling as speculative investments collide with weak demand and DeepSeek shifts AI trends.



The report highlights AI data center expansion by U.S. and Chinese CSPs. U.S. firms scale globally and invest more at home, while Chinese firms expand with self-developed chips, but ...

DATA ADJUSTABLE, EASY TO USE



SET INCREASE DECREASE POWER SWITCH

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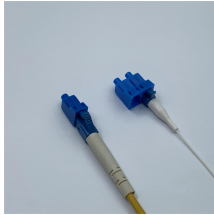
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This report provides an in-depth analysis of the AI Servers and Compute Platforms market in China, including market size, structure, key trends, and forecast. The study highlights ...



We spoke with Keung and Zhao about power demand from Chinese data centers, growth in the country's supply chain for AI, and how companies are generating revenue from the technology. ...



China's AI infrastructure is scaling fast as LLM workloads and enterprise adoption drive explosive growth in compute power. Global AI server market to hit \$158.7B in 2025, up from \$125.1B ...



While the US intended to curtail China's technological progress, the export restrictions may have inadvertently fueled rapid growth in the country's domestic AI chip and server ecosystem.



China's domestic server and chipmakers are entering a "super cycle" as the country's local governments spend lavishly on computing infrastructure to support artificial intelligence...



Rising government and private investments in AI R& D are further strengthening the AI server ecosystem in China. Hybrid and cloud-based AI servers are becoming mainstream in China ...

Contact Us

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